

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 2, 2014

**PLYMOUTH INDUSTRIAL REIT, INC.**

(Exact name of registrant as specified in its charter)

Commission File Number: **333-173048**

**Maryland**

(State or other jurisdiction of  
Incorporation or organization)

**27-5466153**

(I.R.S. Employer  
Identification No.)

**260 Franklin Street, Suite 1900,  
Boston, MA 02110**

(Address of principal executive offices)

**(617) 340-3814**

(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.01. Completion of Acquisition or Disposition of Assets**

On December 2, 2014, Plymouth Industrial REIT, Inc. (the “Company”) through a subsidiary of its operating partnership, Plymouth Industrial OP, LP, completed the acquisition of a light industrial property located in Marlton, New Jersey. The property consists of approximately 156,642 rentable square feet and was acquired for purchase price of \$9,700,000.

**Items 8.01. Other Events**

On December 8, 2014, the Company issued a press release announcing, among other things, the completion of the real estate transaction described in this Current Report Form 8-K. The press release is attached to this Current Report on Form 8-K as Exhibit 99.1.

**Items 9.01. Financial Statements and Exhibits**

(a) Financial Statements of Properties Acquired

The financial statements required by Item 9.01(a) are currently being prepared. The Company will file the required statements under the cover of Form 8-K/A as soon as practicable but not later than 71 calendar days after the latest date on which this initial Current Report on Form 8-K is required to be filed.

(b) Pro Forma Financial Information

The pro forma financial information required by Item 9.01(b) is currently being prepared. The Company will file the required pro forma financial information under the cover of Form 8-K/A as soon as practicable but not later than 71 calendar days after the latest date on which this initial Current Report on Form 8-K is required to be filed.

(d) Exhibits

<u>Exhibit No.</u>	<u>Exhibit</u>
99.1	Press Release dated December 8, 2014

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 8, 2014

PLYMOUTH INDUSTRIAL REIT, INC.

By: /s/ Jeffrey E. Witherell  
Jeffrey E. Witherell  
Chief Executive Officer

## **PLYMOUTH INDUSTRIAL REIT ACQUIRES SEVEN PROPERTIES**

**BOSTON, MA**, December 8, 2014—Plymouth Industrial REIT, Inc. (the “Company”), a self-managed industrial property real estate company, announced today that it has closed on acquisitions consisting of seven warehouse distribution and light industrial properties. The acquisitions total approximately 1.35 million rentable square feet, for an aggregate purchase price of approximately \$60 million.

The acquisitions the Company closed are as follows:

- A portfolio of three warehouse distribution properties located in the Cincinnati, Ohio metropolitan area and Florence, Kentucky. The properties consist of three buildings with approximately 576,801 rentable square feet and are 100% leased under triple net leases.
- A light industrial property that is located in Newnan, Georgia, has approximately 194,000 rentable square feet and is 100% leased under triple net leases.
- A light industrial/distribution property that is located in Portland, Maine, has approximately 200,625 rentable square feet and is 100% leased under triple net leases.
- A light industrial/distribution property that is located in Ginsburg, Ohio, has approximately 255,570 rentable square feet and is 100% leased under triple net leases.
- A light industrial property that is located in Marlton, New Jersey has approximately 156,280 rentable square feet and is 97% leased under triple net leases.

Jeff Witherell, the Company's CEO commented, "We are pleased with our ability to close these additional seven properties into our portfolio to further diversify our geographic footprint."

### **About Plymouth Industrial REIT**

Plymouth Industrial REIT is a full service, vertically integrated, self-administered and self-managed Maryland corporation focused on the acquisition and management of single and multi-tenant distribution centers, warehouses and light industrial properties, primarily located in secondary and select primary markets across the Eastern half of the U.S. and Texas. The Company owns and operates, or has interests in, twenty one light industrial, warehouse or distribution properties located in six states with an aggregate of approximately 5,000,000 rentable square feet. The Company conducts business through an UPREIT structure in which its properties are owned by Plymouth Industrial OP, LP, a Delaware limited partnership (the “operating partnership”), directly or through wholly-owned subsidiaries of the operating partnership.

## **Forward-Looking Statements**

*Matters discussed in this news release regarding our future plans are forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. These statements are often identified by the words “intend,” “believe,” “positioned,” “estimate,” “project,” “target,” “plan,” “goal,” “assumption,” “continue,” “expect,” “future,” “anticipate,” and other similar expressions, whether in the negative or the affirmative, that are not statements of historical fact. These forward-looking statements are not guarantees of future performance and involve certain risks, uncertainties, and assumptions that are difficult to predict, and you should not place undue reliance on our forward-looking statements. Our actual results and timing of certain events could differ materially from those anticipated in these forward-looking statements as a result of certain factors, including, but not limited to, those discussed from time to time in our reports filed with the Securities and Exchange Commission, including our Form 10-K for the fiscal year ended December 31, 2013 and our quarterly reports on Form 10-Q. All forward-looking statements and the internal projections and beliefs upon which we based our expectations included in this release are made only as of the date of this release and may change. While we may elect to update forward-looking statements at some point in the future, we expressly disclaim any objection to update any forward-looking statements, whether as a result of new information, future events, or otherwise.*