

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 1, 2013

PLYMOUTH OPPORTUNITY REIT, INC.

(Exact name of registrant as specified in its charter)

Commission File Number: 333-173048

Maryland

(State or other jurisdiction of
Incorporation or organization)

27-5466153

(I.R.S. Employer
Identification No.)

**Two Liberty Square, 10th Floor,
Boston, MA 02109**

(Address of principal executive offices)

(617) 340-3814

(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.01 Completion of Acquisition or Disposition of Assets

On October 1, 2013, Plymouth Opportunity REIT, Inc. (the "Company") through its operating partnership, Plymouth Opportunity OP LP, completed an investment in TCG 5400 FIB LP ("5400 FIB"), which owns a recently acquired a warehouse facility (the "Property") in Atlanta, Georgia containing 682,750 rentable square feet of space. The initial purchase price of the Property was \$21.9 million which included \$15.0 million of secured debt. At the time of the investment, the Property was 100% leased. The Company funded its investment in 5400 FIB with \$3.5 million of proceeds from its initial public offering.

Item 9.01 Financial Statements and Exhibits

(a) Financial Statements of Real Estate Acquired. Since it is impracticable to provide the required financial statements the Company hereby confirms that it intends to file the required financial statements on or before December 11, 2013, by amendment to this Form 8-K.

(b) Pro Forma Financial Information. See paragraph (a) above.

(c) Exhibits

99.1 Press Release dated October 1, 2013 related to the Company's investment in 5400 FIB.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on our behalf by the undersigned, hereunto duly authorized.

PLYMOUTH OPPORTUNITY REIT, INC.

By: /s/ Jeffrey E. Witherell
Jeffrey E. Witherell,
Chief Executive Officer and Chairman of the Board of Directors

Dated: October 2, 2013



PLYMOUTH OPPORTUNITY REIT INVESTS IN ATLANTA WAREHOUSE FACILITY

Company Release
BOSTON, MA – 10/1/2013

Plymouth Opportunity REIT, Inc. (the “Company”) today announced its \$3.5 million investment in a warehouse/distribution facility located in Atlanta, Georgia. The property, located at 5400 Fulton Industrial Blvd., comprises 682,750 square feet, containing both dry and cold storage, on approximately 42 acres. The investment is consistent with the Company’s strategy of acquiring interests in under-valued assets throughout the U.S., through co-investment with operating partners with shared financial interests. Plymouth REIT President & CIO, Pen White, commented: “We are extremely enthusiastic about our investment in Atlanta. Our acquisition should afford us the ability to provide shareholders with solid cash flow from this 100%-leased asset, while securing ownership below replacement cost. We plan to continue searching for similar assets in Greater Atlanta as the market continues to experience solid leasing activity and rental growth.”

About Plymouth Opportunity REIT, Inc.

Plymouth Opportunity REIT, Inc., based in Boston, Massachusetts, is focused on acquiring properties that present a combination of cash flow and potential value-added opportunities, and from sellers who may be experiencing financially distressed situations or who may face time-sensitive deadlines. In addition, our opportunistic investment strategy may include investments in real estate-related assets with significant possibilities for short-term capital appreciation, such as those requiring development, redevelopment or repositioning. The Company may acquire, or participate in joint ventures, owning a wide variety of commercial properties, including office, industrial, retail, hospitality, medical office, single-tenant, multifamily and other real properties. The Company is a Maryland corporation that operates in a manner intended to qualify as a real estate investment trust (“REIT”) for federal income tax purposes. To learn more about the Company please visit our website at www.plymouthreit.com.

Contact:
Investor Relations
617-340-3814

Source: Plymouth Opportunity REIT, Inc.